

APS Further Subscriptions

Paying In Form

To make a deposit up to the maximum of your APS allowance. This form should be completed to subscribe funds to your Additional Permitted Subscription allowance

SWANSEA
BUILDING SOCIETY

Established 1923

www.swansea-bs.co.uk

Your Details

Title (Mr/Mrs/Etc.)												
Forename(s) in full												
Surname												
Current Address												
											Postcode	
Legacy ISA Account number												

Details of the Deceased

Title (Mr/Mrs/Etc.)											
Forename(s) in full											
Surname											

APS Allowance Subscription Information

I (the investor) wish to subscribe	£
from my APS allowance in respect of the deceased and wish to make my subscription to a Legacy Cash ISA	
By transfer from SBS Account	

Declaration

I (the customer) declare that:

- the subscription is made under the provisions of regulation 5DDA of the ISA regulations (additional permitted subscription)
- the subscription is being made:
 - in the case of cash subscriptions, within 3 years of the date of death, or if later, 180 days of the completion of the administration of the estate (where the deceased died in a period beginning with 3 December 2014 and ending on 5 April 2015, the deceased is treated as dying on 6 April 2015).
- All subscriptions made, and to be made, belong to me.

I agree to the ISA terms and conditions.

I declare that this APS application form has been completed to the best of my knowledge and belief.

Signed		Date			/			/				
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